



PROPOSED SYMBOL CSE: AUTM · RED LAKE, ONTARIO

Autumn Gold Corp.

Advancing the 100%-owned McKenzie Gold Project — 1,398 hectares with nearly 500 m of drilled strike in the Red Lake gold camp.

CORPORATE PRESENTATION

August 2026

Disclaimers

FORWARD-LOOKING INFORMATION

This presentation contains "forward-looking information" and "forward-looking statements" within the meaning of applicable Canadian securities legislation, including statements regarding planned exploration and drill programs, target generation, the potential for mineralization, the intention to compile data toward a preliminary resource estimate, financing plans and the Company's business strategy. Such statements are frequently characterized by words such as "plan", "expect", "intend", "believe", "anticipate", "target" and "potential".

Forward-looking statements are based on assumptions management considers reasonable as at the date of this presentation, including the availability of financing, receipt of required permits and approvals, contractor and drill availability and stable commodity markets. Such statements are subject to known and unknown risks and uncertainties that may cause actual results to differ materially, including exploration risk, title risk, gold price volatility, changes in law or regulation, Indigenous and community consultation outcomes and general economic conditions. Readers should not place undue reliance on forward-looking statements. The Company disclaims any obligation to update forward-looking information except as required by law.

QUALIFIED PERSON

Warren Robb, P.Geo. is the designated Qualified Person as defined under National Instrument 43-101 — Standards of Disclosure for Mineral Projects, and has reviewed and approved the scientific and technical information contained in this presentation. The McKenzie Gold Project is an early-stage exploration property. No mineral resource or mineral reserve has been estimated on any property held by the Company.

DRILL RESULTS & TRUE WIDTHS

Reported lengths are downhole intercepts and are not true widths. True widths have not been determined. Composite intervals are calculated using uncapped assay values; no top cut has been applied.

SAMPLING, ANALYSIS & QA/QC

Drill core is logged and sampled in a secure core storage facility located in Red Lake, Ontario. Core samples are cut in half using a diamond cutting saw. All samples were submitted to Activation Laboratories in Ontario, an accredited mineral analysis laboratory, and analyzed for gold using standard Fire Assay — AA techniques. Certified gold reference standards, blanks and field duplicates are routinely inserted into the sample stream as part of the Company's quality control and quality assurance program. No QA/QC issues were noted with the results reported herein.

NEIGHBOURING PROPERTIES

References to neighbouring and regional deposits and past-producing mines — including Red Lake, Campbell, Cochenour-Willans and the Hasaga Property — are for geological and district context only. Those figures are as reported by their respective operators and have not been independently verified by the Company. Mineralization hosted on adjacent or nearby properties is not necessarily indicative of mineralization that may be hosted on the Company's property.

NO OFFER OF SECURITIES

This presentation is for information purposes only and does not constitute an offer to sell or a solicitation of an offer to buy any securities in any jurisdiction. It is not, and under no circumstances is to be construed as, a prospectus, offering memorandum or advertisement. No securities commission or similar authority has reviewed or passed upon the accuracy or adequacy of this presentation.

CURRENCY & UNITS

All dollar amounts are expressed in Canadian dollars unless otherwise stated. Measurements are metric; gold grades are reported in grams per tonne (g/t Au). Coordinates are NAD83 UTM Zone 15N.

An investment in the securities of the Company is speculative and involves a high degree of risk. Prospective investors should consult their own professional advisers.



A Well-Mineralized Gold System in the *Heart of Red Lake*

The McKenzie Gold Project covers 1,398 hectares in Red Lake, Ontario, proximal to producing mines, past producers and historic production in one of Canada's most prolific gold districts.

Drill programs in 2020 and 2021 established nearly 500 metres of mineralized strike that appears to continue to the northeast, with shallow mineralization from surface to 300 metres and paved road access.

A Camp Built on Grade

District deposits — Red Lake, Campbell, Cochenour-Willans — are reported by their operators at 18–22 g/t Au. McKenzie sits in the same camp.

Two Mineralization Styles

High-grade quartz veins carrying visible gold, set within broad near-one-gram intercepts through the intrusives.

Shallow and Open

Mineralization from surface to 300 m, with the zone appearing to continue northeast across and north of Perch Lake.

Infrastructure in Place

Paved roads and an existing power line serve the district, alongside the town of Red Lake and its active mining infrastructure.

1,398 ha
LAND PACKAGE

~500 m
MINERALIZED STRIKE TO DATE

0–300 m
DEPTH OF MINERALIZATION

17 of 19
HOLES WITH ≥ 1 G/T AU INTERCEPTS



REGIONAL SETTING

Inside a Producing Camp

The McKenzie property forms a single block on the western and northern flank of the Red Lake mine trend, proximal to producing mines, past producers and historic production.

Neighbouring ground

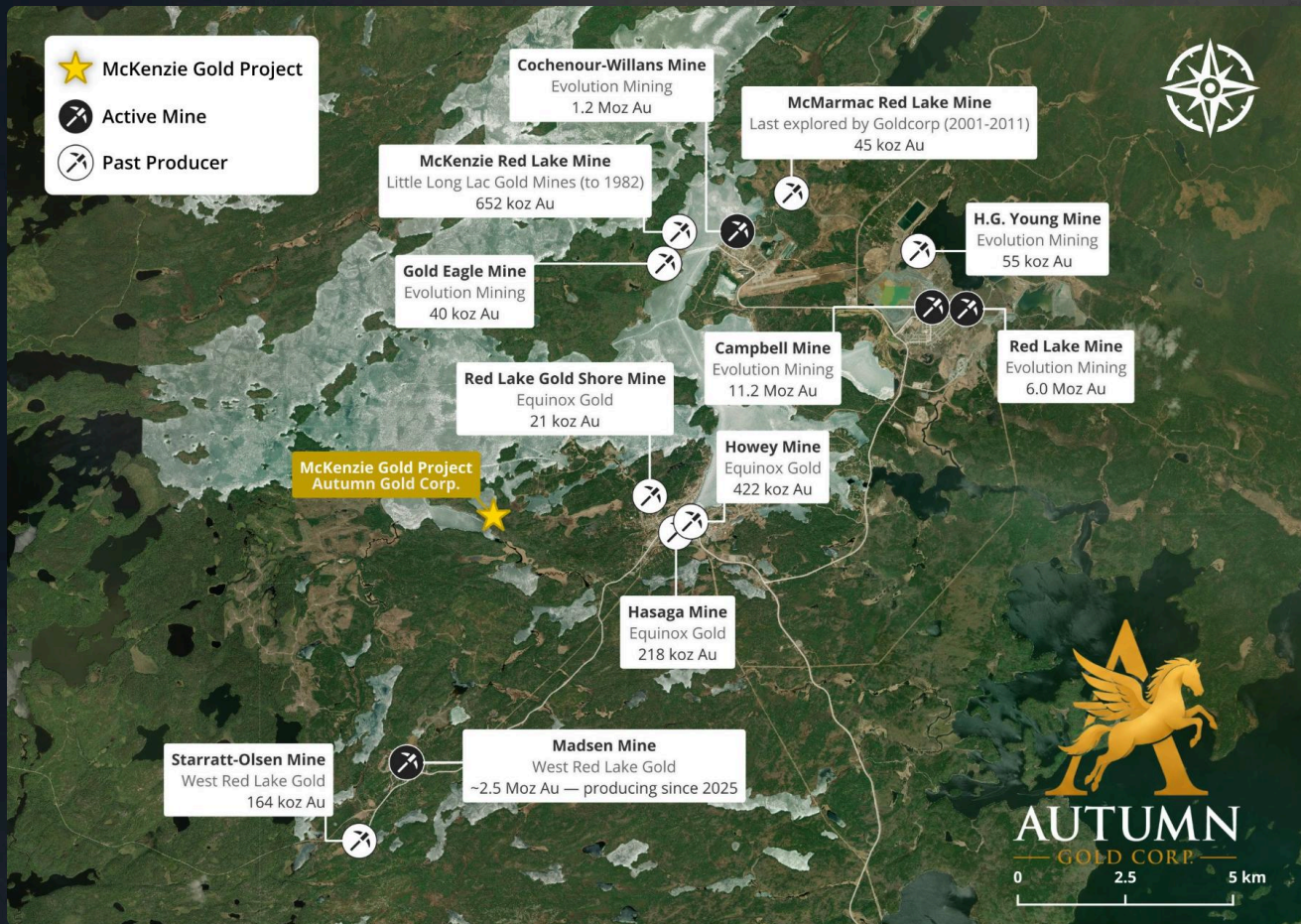
Ground held by Evolution Mining, Equinox Gold and West Red Lake Gold surrounds the property to the east and south.

2.5 km from Hasaga

The Hasaga Property, 100%-owned by Equinox Gold, reports 408 koz Au indicated grading 8.64 g/t, approximately 2.5 km east.

Highway and power

Highway 105 and an existing power line cross the district beside the town of Red Lake.



THE PROPERTY

The McKenzie Gold Project

1,398 hectares straddling the St. Paul's Bay area and Perch Lake. Two drill campaigns have outlined a mineralized system that appears to continue along strike.

1,398 ha

A single land package in the Red Lake camp, proximal to deposits and historic production.

Road access

Easy access on paved roads, with an existing power line crossing the district.

2 campaigns

Drilling completed in 2020 and 2021, with core logged and cut at a secure facility in Red Lake.

~500 m

Strike length established to date; the zone appears to continue northeast across and north of Perch Lake.



THE GOLD SYSTEM

One System, *Two Signatures*

Drilling at McKenzie has outlined a well-mineralized gold system that combines higher-grade gold in quartz veins with lengthy near-one-gram intercepts permeating out into the intrusives.

SIGNATURE ONE

High-Grade Quartz Veins

Narrow, visible-gold-bearing veins with abundant coarse pyrite, replicating the historic drill results on the property. Individual metres have assayed 23.10, 26.70, 59.80 and 94.20 g/t Au.

SIGNATURE TWO

Broad Disseminated Halos

50 m to 300 m intervals of disseminated, near-one-gram gold through the host intrusives — the disseminated style that historically defined the wider Hasaga system.

17 of 19

of the first holes drilled at McKenzie returned gold intercepts of at least 1 g/t Au.



MK-21-018 • 22.7 m

Quartz vein hosting 8–10 specks of visible gold and abundant cubic pyrite



The High-Grade Neighbour Sits 2.5 km to the East

NEIGHBOURING DEPOSIT • EQUINOX GOLD

Hasaga Property

Re-scoped by Equinox Gold in 2024 as a high-grade underground mine at a 4.0 g/t cut-off — fewer ounces, far higher grade.

8.64 g/t

Indicated: 1.47 Mt for 408 koz Au. Inferred: 2.06 Mt at 7.31 g/t for 484 koz.

MCKENZIE — MK-21-018

High-Grade Veins in the Same Rocks

Coarse, visible-gold quartz veins carrying the grades an underground operation is built on — inside broader near-one-gram halos.

12.14 g/t

Over 8 m, within 2.78 g/t over 37.6 m — and 94.20 g/t over 1 m

Hasaga shows the district's economics turn on high-grade shoots. McKenzie has returned both those grades and the 50–300 m halos around them in the St. Paul's Bay region of the project.

Hasaga Property Mineral Resource Statement, effective 30 June 2024; indicated 1,470 kt @ 8.64 g/t for 408 koz; inferred 2,059 kt @ 7.31 g/t for 484 koz, at a 4.0 g/t cut-off. Reviewed and approved by Scott Heffernan, M.Sc., P.Geo., EVP Exploration, Equinox Gold. Not verified by Autumn Gold Corp.



Drill Highlights

MK-21-019 ended in mineralization, averaging 0.74 g/t Au over its entire 283.4 m length.

MK-21-018

2.78 g/t over 37.6 m

including 24.7 m @ 4.05 g/t, 8 m @ 12.14 g/t and 1 m @ 94.20 g/t Au

MK-21-019

1.25 g/t over 136.5 m

including 44.9 m @ 3.00 g/t, 15.5 m @ 5.25 g/t and 1 m @ 59.80 g/t Au

MK-21-018 • UPPER ZONE

1.01 g/t over 56 m

including 21.5 m @ 1.84 g/t, 10 m @ 3.30 g/t and 1 m @ 23.10 g/t Au

MK-20-006 • HIGH GRADE

13.25 g/t over 2.75 m

including 36.2 g/t Au over 1 m

0.99 g/t / 198 m

MK-21-018 WHOLE-HOLE AVERAGE

0.74 g/t / 283.4 m

MK-21-019 WHOLE-HOLE AVERAGE

94.20 g/t

PEAK ONE-METRE ASSAY

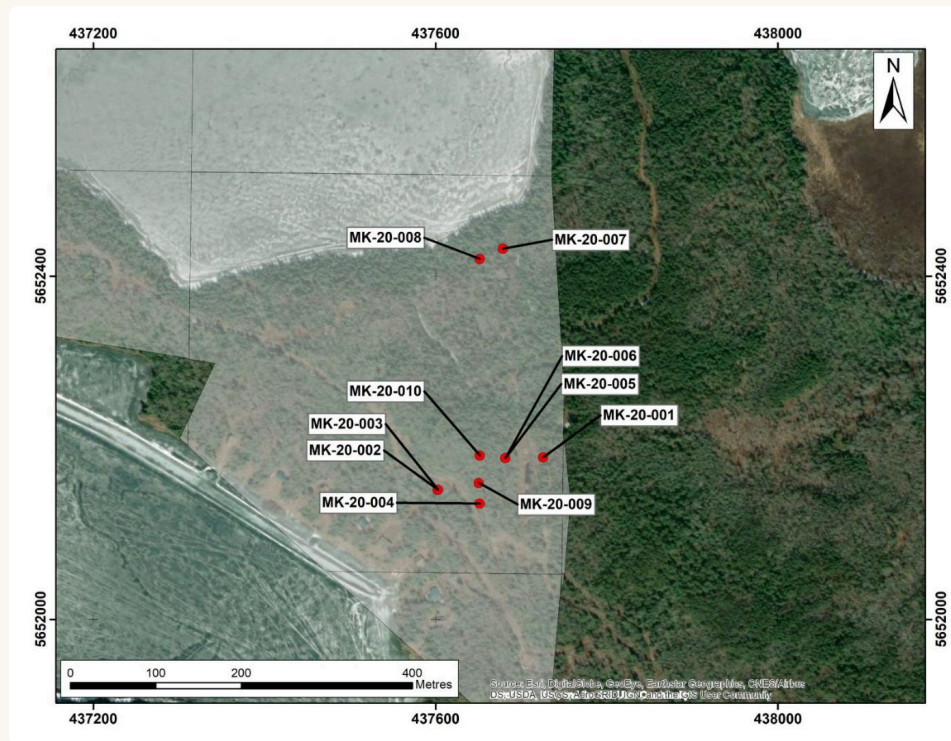
Reported lengths are downhole intercepts and are not true widths. Grades are uncapped.



Proving the System

Ten holes tested the project area from surface, returning both narrow high-grade veins and the first long, lower-grade envelopes.

HOLE ID	SIGNIFICANT INTERCEPT
MK-20-006	13.25 g/t Au over 2.75 m — incl. 36.2 g/t over 1 m
MK-20-008	0.62 g/t Au over 117.5 m — incl. 55 m @ 1.00, 16 m @ 1.42
MK-20-007	0.33 g/t Au over 117.4 m — incl. 9.4 m @ 1.26, 1.5 m @ 4.64
MK-20-004	7.43 g/t Au over 1 m
MK-20-001	1.41 g/t Au over 4 m — incl. 4.3 g/t over 1 m; 5.75 g/t over 0.5 m
MK-20-005	3.42 g/t over 1 m; 5.27 g/t over 0.5 m; 1.61 g/t over 1 m
MK-20-010	2.94 g/t Au over 2 m; 4.05 g/t over 1 m
MK-20-002	5.21 g/t Au over 0.5 m



Extending the Strike

Step-out drilling established nearly 500 m of strike length that appears to continue northeast, across and north of Perch Lake.

MK-21-025

10.21 g/t Au over 2 m — incl. 23.70 g/t over 0.8 m

MK-21-024

2.19 g/t Au over 22 m — incl. 21 g/t over 1 m, 24.5 g/t over 1.5 m

MK-21-028

0.65 g/t Au over 74 m; 1.15 g/t over 13 m incl. 4.65 g/t over 1 m

MK-21-029

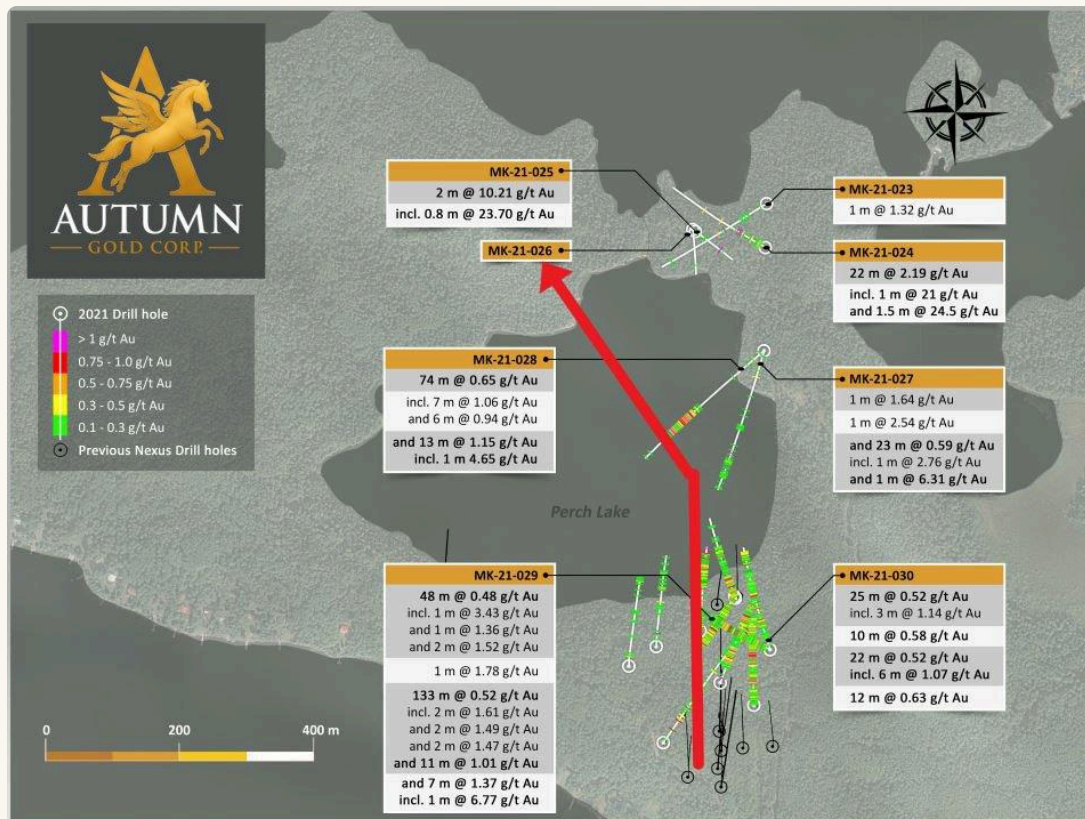
0.52 g/t Au over 133 m; 1.37 g/t over 7 m incl. 6.77 g/t over 1 m

MK-21-030

0.52 g/t Au over 25 m; 0.52 g/t over 22 m incl. 1.07 g/t over 6 m

MK-21-027

0.59 g/t Au over 23 m — incl. 6.31 g/t over 1 m, 2.76 g/t over 1 m



Significant Intercepts



Eight holes drilled across the 100%-owned claim block, with a 450 m mineralized corridor identified at its centre.

HOLE ID	LENGTH (m)	Au (g/t)	INCLUDES
MK-20-008	117.5	0.62	55.5 m @ 1.00 · 2 m @ 4.28
MK-21-017	6.2	1.35	1 m @ 6.38
MK-21-017	40.3	0.58	11 m @ 1.04
MK-21-018	56.0	1.01	21.5 m @ 1.84
MK-21-018	37.6	2.78	29.2 m @ 3.43 · 6 m @ 16.09
MK-21-019	136.5	1.25	44.9 m @ 3.00 · 6 m @ 5.45
MK-21-024	22.0	2.19	1 m @ 21.00 · 1 m @ 24.50
MK-21-028	73.0	0.65	7 m @ 1.06 · 13 m @ 1.15
MK-21-029	48.0	0.48	1 m @ 3.43
MK-21-029	133.0	0.52	11 m @ 1.01 · 7 m @ 1.37
MK-21-030	25.0	0.52	3 m @ 1.41
MK-21-030	22.0	0.52	6 m @ 1.07
MK-21-030	12.0	0.63	—

37.6 m
@ 2.78 g/t Au

MK-21-018 — including 29.2 m @ 3.43 g/t and 6 m @ 16.09 g/t Au. The corridor remains open along strike and at depth.

Selected highlights only. Intercepts are core length; true widths are not known. See the NI 43-101 Technical Report (S. Kenwood, P.Geo., eff. 25 Apr 2022, amended 28 Jul 2026) on SEDAR+ for full results. No current mineral resource estimate. Collars NAD83 UTM Zone 15N.



Visible Gold

Free gold and coarse pyrite logged through the 2021 program — the same veins that returned single metres of 23.10, 59.80 and 94.20 g/t Au.



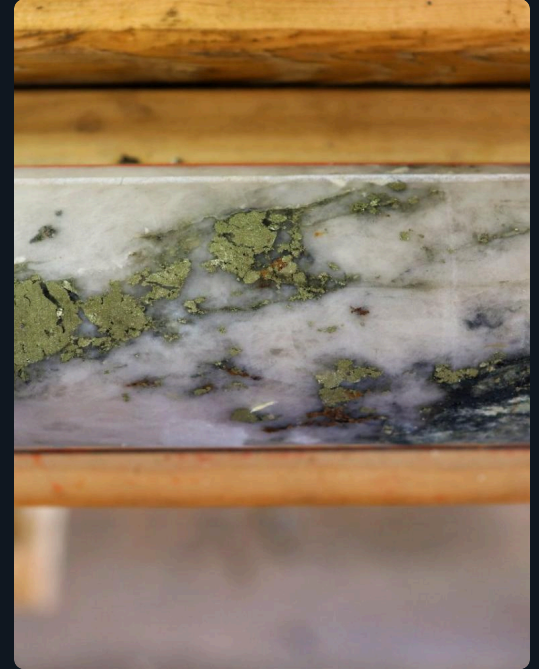
Circled Visible Gold

Free gold specks marked during logging of 2021 drill core



Quartz Vein, Marked

A milky white quartz vein carrying visible gold, flagged in the core box



Coarse Sulphide in Quartz

Abundant coarse pyrite through a white quartz vein in the mineralized zone

Exploration & Development Agenda

A three-step programme aimed at building the data set for a preliminary resource estimate.

01

Continue Drilling Known Zones

Infill and extend the nearly 500 m of established strike, including below MK-21-019, where the hole was terminated while still in gold mineralization.

DEFINE THE KNOWN SYSTEM

02

Chase the Perch Lake Trend

Explore and identify new zones across and beyond Perch Lake, along the trend interpreted from the 2021 drilling, where the system is untested.

GROW THE FOOTPRINT

03

Bank Data Toward a Resource

Compile drilling, assay and structural data to support a preliminary resource estimate on the St. Paul's Bay area. Two campaigns of assay and collar data are already in hand.

TOWARD A MAIDEN ESTIMATE

A well-mineralized system, in a producing camp, on road access — and still untested along strike and below the deepest holes.

Untested
ALONG STRIKE

Untested
AT DEPTH



Leadership

Public-market operators with a record of financing and advancing mineral exploration in Canada.

Alex Klenman

CEO & DIRECTOR

More than 30 years of experience in business development, finance, marketing, media and corporate communications with both private and public companies. Extensive experience managing multi-million-dollar exploration programs and developing effective marketing and brand-awareness campaigns. Has held senior management and board positions with numerous resource companies, including Leocor Mining, Manning Ventures, Azincourt Energy, Tisdale Clean Energy, Nexus Gold, Intrepid Metals, Arbor Metals and Atco Mining.

\$80M+ RAISED FOR EXPLORATION

Rodney Stevens

CFO & DIRECTOR

A CFA charterholder with over ten years in the capital markets — first as an Investment Analyst with Salman Partners Inc., then as a merchant and investment banker. While at Salman Partners, he was rated a top analyst by StarMine for the metals and mining industry.

CFA CHARTERHOLDER

John Fraser

DIRECTOR

Over 20 years in the Canadian capital markets, working as an investment advisor at several Canadian brokerage firms with a focus on the mining sector. Since moving to the public company side, he has held board positions with and advised a number of mining and technology companies.

20+ YEARS IN CAPITAL MARKETS

Kevin Shum

DIRECTOR

Senior Advisor at Jemini Capital, a boutique capital markets firm, with decades of small-cap experience. Managed multi-million-dollar books for retail and institutional clients at Canaccord, Wolverton and PI Financial. Specializes in deal marketing and structuring, backed by an extensive network of small-cap market contacts.

DEAL MARKETING & STRUCTURING



Advisory Board

Mine building, mining finance and orogenic gold geology —
the three disciplines this project draws on.

Edward Kelly

MINING EXECUTIVE & ENTREPRENEUR

Two decades building and financing public companies across the Americas. Currently President & CEO of Nexus Gold Corp. Co-founder and CEO of Inca One Gold Corp., where over 15 years he built a startup into a publicly traded gold producer with more than \$50 million in annual revenue and 230 employees in Peru, navigating complex regulatory and operational terrain. Focused on undervalued past-producing gold projects that can be revitalized.

BUILT A \$50M/YEAR PRODUCER

Kevin Hart

CPA, CMA · MINING FINANCE

More than 25 years in corporate finance, treasury, public-company reporting, project finance, M&A and financial restructuring across Canada, the United States, Mexico, Peru and Ghana. Senior finance roles with Titan Mining, Inca One Gold, Asanko Gold, Farallon Mining and Taseko Mines, spanning the financing, development and operation of major mining projects. Experienced in arranging and restructuring debt and equity financings, managing complex public-market reporting, supporting acquisitions and integrations, and working with lenders, auditors, regulators and institutional investors.

CORPORATE FINANCE & GOVERNANCE

David Murray, P.Geo.

ECONOMIC GEOLOGIST

Founder, President and Principal Consultant of Resourceful Geoscience Solutions, with more than a decade across the Americas and Europe. Specializes in project evaluations, 3D geomodelling and mineral project management, and has overseen projects from first-pass exploration through to a mine with a 30-year production history. Commodity experience spans orogenic gold, porphyry, magmatic Ni-Cu-PGE, carbonate-hosted Zn-Pb-Ag, REE and LCT pegmatites.

OROGENIC GOLD SPECIALIST



Capitalization

Resulting Spinco share base, plus seed round and IPO.

22.97M

SPINCO SHARES - ORIGINAL

66.6M

FULLY DILUTED

\$7.2M

MARKET CAP AT IPO PRICE

26.5M

FREE TRADING AT IPO - 55%

CAPITALIZATION	GROSS	PRICE	SHARES
Spinco shares			22,972,212
Seed round	\$350,000	\$0.03	11,666,667
Initial public offering	\$2,000,000	\$0.15	13,333,333
Post financing			47,972,212
Fully diluted			66,592,446

WARRANTS

EXERCISE	NUMBER
\$ 0.60	1,681,667
\$ 0.20	16,938,568
\$ 0.24 avg	18,620,234

PROPOSED LISTING

CSE: AUTM

Autumn Gold Corp., incorporated in British Columbia. Symbol reserved, subject to Exchange acceptance.

Original Spinco shares and IPO shares trade freely from listing. Market capitalization at the \$0.15 IPO price.

VOLUNTARY LOCK-UP SHARES

23,877,135

49.8% of shares outstanding are subject to voluntary lock-up:
10% released on IPO and 15% every six months thereafter (36 months).





Let's talk about Autumn Gold

Autumn Gold Corp. (proposed symbol CSE: AUTM) — advancing the McKenzie Gold Project on 1,398 hectares in the Red Lake gold camp.

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